

Scalable Global Solutions JSC

Company Presentation

Presenter:

Markus Borlinghaus Founder & CEO



SGS is a platform that enables SMBs to create and manage their own teams in Croatia, without opening a legal entity

DaaS (Department as a Solution)

A unique combination of:











WHO ARE WE?

HQ: Zagreb, Croatia

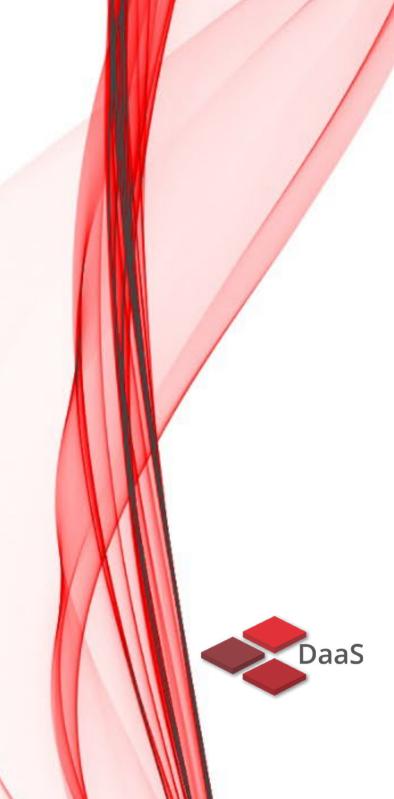
Industry: Future of Work

Fundingstage: Seed

Legal form: Joint Stock Company

Use of funds: 1) Accelerating sales and channel partnership

- 2) Growing the Recruitment team
- 3) Next stage of SGS ONE development
- 4) Branding & Marketing



PROBLEM



COST INCREASE



61% Increase in operational costs since 2019

LACK OF TALENT



75% Customers struggle with finding competent and skilled talent

PROCESS OPTIMISATION



69% Companies do not have any process automation implemented

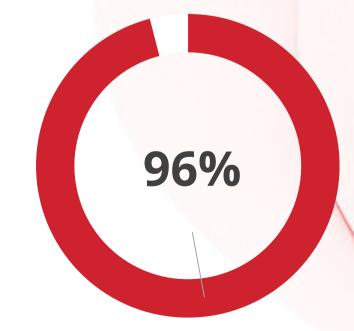
REVENUE LOST



The danger of \$8.5
trillion in unrealized
annual revenues due
to talent shortage

FOCUS IS KEY

European SMB & SME companies with 50-5000 employees, industry agnostic



SOLUTION



The Future Of Employment

DaaS [Department as a Solution] is an industry-agnostic, complete solution for creating and managing your own department, from talent selection to office decor and equipment.

"We search globaly and place locally"

DaaS benefits:

- ✓ Cost Reduction (up to 50%)
- √ Focus on Business Expansion
- √ 15% increase in productivity

- ✓ Long Term Contracts 36 month+
- √ Team & office ready in 2 months
- √ Legal & Compliant

SGS ONE



Imagine the ultimate remote business setup – your people, software, equipment, and office space all in one simple solution.

- ✓ The ideal CRM system for our target clients
- ✓ Covering 8 corporate segments with over 30+ departmental solutions
- ✓ Easy to use and customizable
- ✓ Implementation in 2 weeks
- ✓ Customization <2 months
- ✓ On average 50% lower in operational cost
- ✓ Next generation AI will be implemented in 2.0



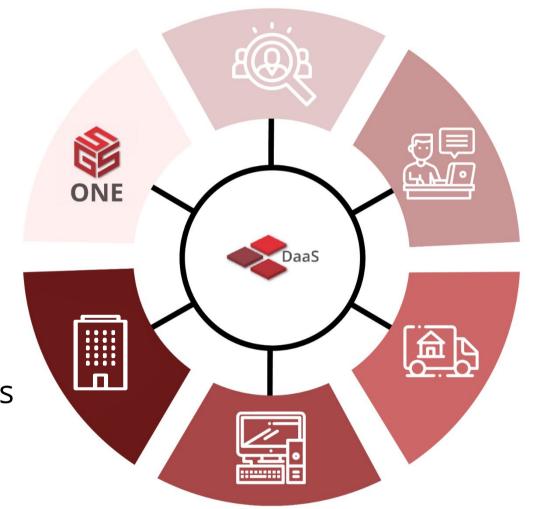
WHAT WE DO FOR OUR CLIENTS



Transparent and automated hiring process through the SGS ONE platform

SGS ONE –a simple CRM supporting your business

Facility management, training & team buildings



Providing office & asset management

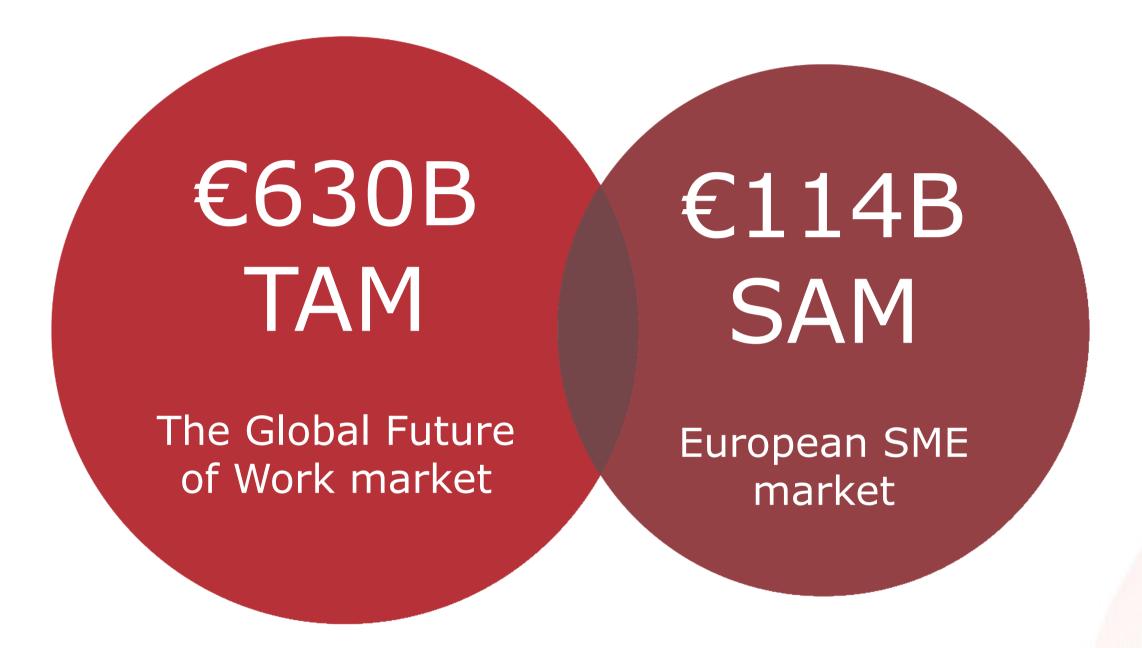
Takin gcare of the whole employee administration, benefits, pension and health insurance

Complete relocation services (visas, work permits, accommodation)

ONE MONTHLY INVOICE

MARKET POTENTIAL



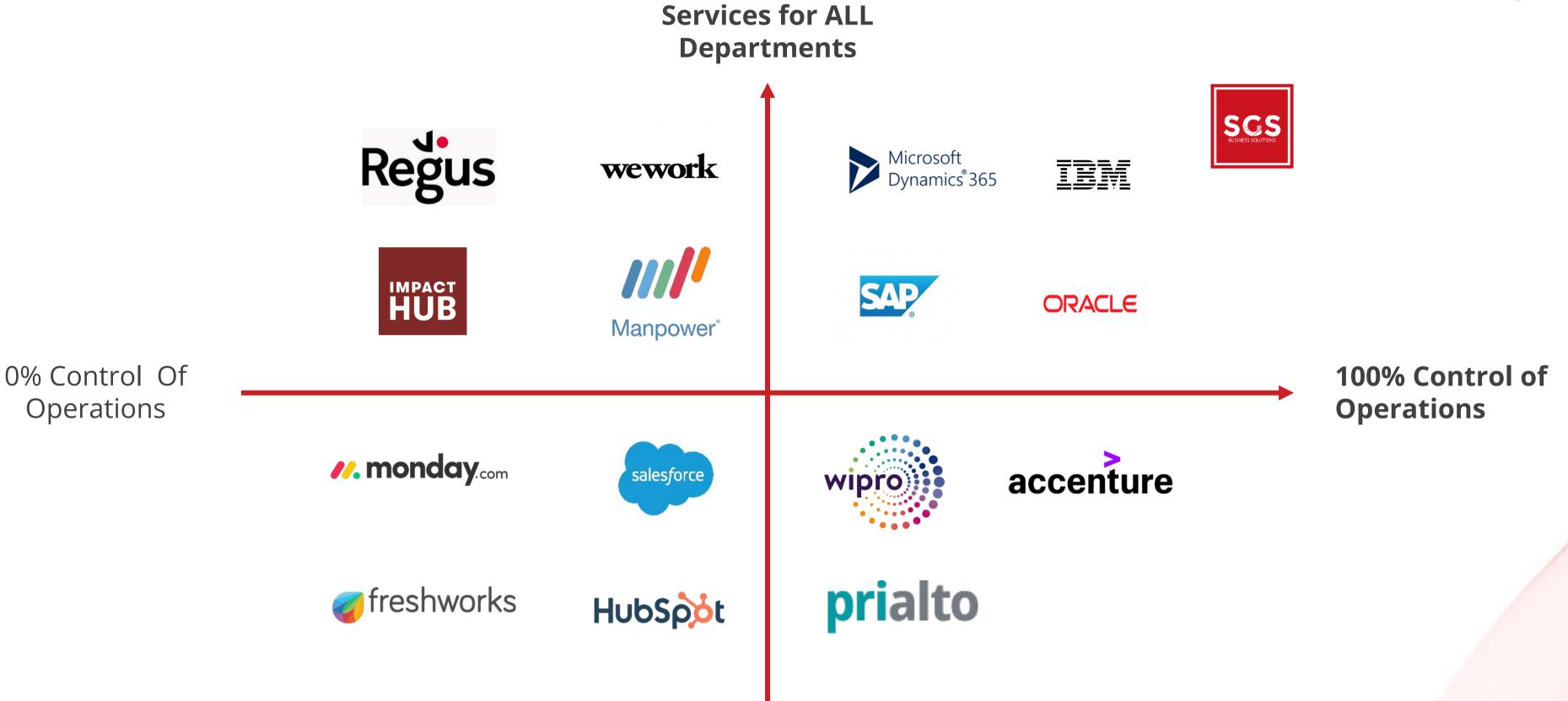


"Investments in technologies supporting Future of Work initiatives will exceed \$1 trillion worldwide by 2024, with a robust 17% CAGR over the five-year forecast period."

International Data Corporation (IDC)

COMPETITIVE MAP





Services for ONE departments

TEAM





Kristina Šmidt Grancarić CSO

"Has 20 years of international work experience in Engineering, DIY and Fashion Retail in the D/A/CH region."



Markus Borlinghaus CEO

"Has decades of experience in Corporate Leadership and working at executive level positions in Cisco Systems, Juniper Networks, Microsoft, Xerox and ATI."



Luka Vuković Head of Operations & IT

"Has more than 10 years of experience leading various technical teams and 5 years of experience as a hardware/software startup-company CEO."

Advisory Board



Zana Aston
President of the Supervisory Board

"Holder of LeadTech Global Executive MBA, Public Speaker, and the Award Winner. Strong believer and promoter of Diversity and Inclusion. Start-up Mentor. Advisory Board member for the Women in Tech Global Movement, Global Startups Committee, and a member of the WBAF."

ACHIEVEMENTS



Clients

€75K

Current Monthly Revenue 10 %

MoM Revenue Growth 232 %

YoY growth

€3M

In Signed Deals for 2023+

14

Investors

€2.06M

Raised since incorporation

31 %

Company Valuation YoY Growth

WHY CROATIA?



Region of talented and skilled people

Croatians are knowledgeable, well-educated people, most of the population speaks English 68%, German 34%, Italian and Spanish. Located in heart of the Europe, has the same cultural understanding as Western Europe.

DaaS benefitsfor employees:

- ✓ Work from Croatia directly for international companies
- ✓ Nurture **diversity & international** environment
- ✓ Stop emigration to other EU countries
- ✓ Easy relocation process from other countries comparing other EU countries
- ✓ CEST time zone

Advantages of Croatia:

- Excellent strategic geographical position with proximity to major European cities-easy reachability and direct travel
- ✓ Fully **integrated** into the **European Union** (Euro, Schengen zone)
- ✓ The IT industry is becoming one of the propelling forces
 of the Croatian Economy
- ✓ Low corporate taxation

BENEFITS FOR INVESTORS



Cash-out options in later financing rounds, like series A Potential Exit for 2029+ with targeted returns of 20x+

SGS is looking for a capital raise of €1.000.000

Closing this round would enable us to:

- ✓ Sign150 newpartnersin2023
- ✓ Win35+ newclientsin2023
- ✓ GrowtheChannel teambyadditional8 people
- ✓ Growthesalesteambyadditional8 people

- ✓ Increase the research and recruitment team by12 people
- ✓ Start developing SGS ONE 2.0
- ✓ Increase company value by30%+

